

Current report No. 9/2012

Date prepared: 17.02.2012

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Draft resolution of the Extraordinary General Meeting submitted by Shareholders of Polimex-Mostostal S.A.

Legal basis:

Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to par. 38 sec. 1 point 5 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Journal of Laws] of 2009, No. 33 item 259, as amended), encloses a draft resolution submitted by a proxy of Shareholders holding jointly at least one-twentieth of the Company's share capital, concerning the issue included on the agenda of the Extraordinary General Meeting convened for 29 February 2012.

Annexes:

pioneerinvestment_20120217.pdf

Signatures of persons representing the Company:

Grzegorz Szkopek - Vice-President of the Management Board