

Current report no. 84/2012

Date prepared: 02.10.2012

Issuer's abbreviated name:
POLIMEX-MOSTOSTAL

Subject:

Disposal of own shares by a subsidiary company

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ('Company') hereby informs that it received information from its subsidiary company Polimex-Cekop Development Sp. z o.o. with its registered office in Warsaw ('Subsidiary Company') that on 01.10.2012 the Subsidiary Company disposed of Polimex-Mostostal S.A shares in the amount of 2,000,000 (two million) at the average unit price of PLN 0,8515 per 1 (one) share. The purpose of Company's shares disposal is raising current assets by the Subsidiary Company. The nominal value of shares amounts to PLN 0.04. The disposed shares constituted 0,38% of share in Polimex-Mostostal S.A. share capital which equals 2,000,000 votes at the Company's General Meeting. After performing the abovementioned transaction, the Subsidiary Company owns 11,152,500 Company's shares which entitles it to 11,152,500 votes at the Shareholder's General Meeting, and constitutes 2,14% of all the Company's shares.

Signatures of persons representing the Company:

Wojciech Wilomski - Corporate Governance Office Director