

Current report No. 78/2015

Date prepared: 22.06.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Liquidation bankruptcy petition

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ('the Company', 'the Debtor') at ul. Młynarska 42 hereby informs that today it has received information about the fact that a creditor of the Company – ADER S.A. with its registered office in Świnna ('the Creditor') – filed for Bankruptcy and Reorganization a bankruptcy petition consisting in liquidation of the Debtor's assets with the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division on 15 July 2015.

In the opinion of the Company, the liability is disputable

Signatures of persons representing the Company:  
Joanna Białas – Disclosure Requirement Coordinator