

**Current report no. 78/2012**

Date prepared: 20.09.2012

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject:

**Issuing of a performance bond in favour of ENEA Wytwarzanie S.A.**

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. hereby informs that on 21.09.2012 it obtained from PKO BP S.A. a Performance Bond regarding the 'Construction of a bituminous coal power unit for supercritical parameters of the maximum output of 1,075 MWe for ENEA Wytwarzanie S.A.' project. The value of the performance bond is PLN 268,140,000.00; the bond shall be valid until 21.08.2017.

The security and the amount of commission have been agreed upon on market terms.

The value of the Issuer's equity capital has been assumed to be the criterion for considering the Contract to be material.

**Signatures of persons representing the Company:**

Robert Kosmal – Head of M&A Department