

Current report No. 74/2015

Date prepared: 17.06.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Conclusion of an agreement on transferring the property right and the perpetual usufruct right

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

With reference to the current report no. 25/2015 dated 03.02.2015, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 ("**Company**") informs that on 16.06.2015 an agreement transferring the property right and a sale contract of the right of perpetual usufruct were concluded between the Company as the Seller and Molina spółka z ograniczoną odpowiedzialnością 5 spółka komandytowo-akcyjna with its registered office in Warsaw as the Buyer.

The conditions determined in the Conditional Contract were fulfilled.

In reference to the verification of the form of real property taxation, accepted in the Conditional Contract, the former total net price amounted to PLN 3,300,000 was established to the total gross value PLN 3,667,989.05.

The contract is an element of operational restructuring realisation, of which the Company informed in current report no. 130/2012 on conclusion with financial creditors of the Agreement on the principles of managing the financial debt of the Company and constitutes performance of the Company's liabilities resulting from the annex to the Agreement on managing the financial debt, of which the Company informed in detail in current report no. 150/2013 dated 25 October 2013.

Signatures of persons representing the Company:
Joanna Białas – Disclosure Requirement Coordinator