

**Current report no. 72/2012**

Date prepared: 18.09.2012

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject:

**Convening of an Extraordinary General Meeting**

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to § 38 (1) (1) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Journal of Laws] of 2009, No. 33, item 259 as amended), hereby informs of convening of an Extraordinary General Meeting.

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw, acting pursuant to Article 399 § 1, Article 402 § 1 and 1 and 402 §2 of the Code of Commercial Companies, and § 30 (4) of the Articles of Association of the Company, convenes for 15 October 2012 at 11.00 hours in Warsaw, ul. Młynarska 42, an Extraordinary General Meeting. The content of the notice of convening the Meeting constitutes an annex to this report.

Annexes:

Notice of an Extraordinary General Meeting 151012.pdf

**Signatures of persons representing the Company:**

Robert Kosmal – Head of M&A Department