

Current report No. 70/2013

Date prepared: 24.05.2013

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject:

Confidential information - cessation of the breach of material Agreement by the Company.

Legal basis:

Article 56 (1) (1) of the Act on Public Offering – confidential information

With reference to the current report no. 69/2013 of 23 May 2013 on the breach of Agreement specifying the terms and conditions of financing the Company by the creditors (hereinafter referred to as the '**Agreement**'), the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw (hereinafter referred to as the '**Company**') informs that on 23 May 2013 it received the consent of the financial creditors being the party to the Agreement for waiver of rights arising from occurrence of breach of the Agreement consisting in failure to maintain by the Company as of 30 April 2013 one of the financial indicators provided for in the Agreement at the level required by the Agreement.

Due to obtaining the consent of the creditors, the event of breach of Agreement has ceased, and consequently, the risk of its termination by the creditors of the Company.

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Shareholder Supervision
and Equity Investments Office