

Current report No. 62/2015

Date prepared: 14.05.2015

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Convening of an Ordinary General Meeting

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42, acting pursuant to § 38 sec. 1 point 1 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent (Dz. U. *[Journal of Laws]* of 2009 No. 33, item 259 as amended), hereby informs about convening an Ordinary General Meeting.

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw, acting pursuant to Article 399 §1, Article 402 §1 and Article 402 §2 of the Code of Commercial Companies and § 30 (4) of the Articles of Association of the Company, convenes an Ordinary General Meeting on 17 June 2015, 10:00, in Warsaw, at ul. Młynarska 42. The content of the notice of convening the Meeting constitutes an annex to this report.

Annexes:

Notice of an Ordinary General Meeting 170615.pdf

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator