

Current report No. 61/2015

Date prepared: 12.05.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Conclusion of a conditional contract for the sale of real estate

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42 („**Company**”) informs that on this day a conditional sale contract of real estates was concluded between the Company as the Seller and Molina spółka z ograniczoną odpowiedzialnością 2 spółka komandytowo-akcyjna with its registered office in Warsaw as the Buyer. The subject of the contract are the real estates located in Biała Nowa, the Stara Biała municipality, the Płock County, Masovian Voivodeship, for which the District Court for Płock, VI Land and Mortgage Register Division, maintains a land and mortgage register under KW No. TB1S/00023595/4, KW No. PL1P/00073948/4 and PL1P/00117376/4 (“**Real Estate**”) (“**Conditional Contract**”).

Pursuant to the Conditional Contract, the total net price for the Real Estate amounts to PLN 900,000 and shall be increased by the value added tax due at the applicable rate of 23% or exempt from this tax (“**Price**”).

The transfer of ownership agreement (“**Transfer Agreement**”) is dependent upon fulfilling the conditions stipulated in the Conditional Contract, such as: (i) providing the Buyer with documents issued by all mortgagors who own mortgages, including their consent to exempt the Subjects from all mortgages and to remove these mortgages from land and mortgage registers; (ii) obtaining financing as a result of which the Buyer obtains funds to pay the conditional price stipulated in the Conditional Price Contract, (iii) making arrangements and concluding of a lease contract concerning the Real Estate between the Buyer as the lessor and Seller as the lessee.

The parties agreed on an automatic termination of the Conditional Contract as of the end of 30 September 2015 in the case all of the conditions are not fulfilled (and the Buyer does not renounce its obligation to fulfill them).

The conclusion of the Conditional Contract is an element of operational restructuring realisation, of which the Company informed in current report no. 130/2012 on conclusion with financial creditors of the Agreement on the principles of managing the financial debt of the Company and it constitutes the performance of the Company's liabilities resulting from the annex to the Agreement on managing the financial debt, of which the Company informed in detail in current report no. 150/2013 dated 25 October 2013.

Signatures of persons representing the Company:
Joanna Białas – Disclosure Requirement Coordinator