

Current report no. 60/2016

Date prepared: 23.12.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: The convening of an Extraordinary General Meeting of the Company

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. having its registered address in Warsaw at al. Jana Pawła II 12 (hereinafter referred to as the "**Company**"), acting pursuant to § 38 (1) (1) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent (Journal of Laws of 2009, No. 33, item 259, as amended), hereby informs about convening an Extraordinary General Meeting.

The Extraordinary General Meeting is convened in order to make it possible to change the corporate powers of the shareholders in view of the plans of the recapitalisation of the Company indicated in the draft resolutions announced in report no. 56/2016 of 1 December 2016, which are due to be voted at the Extraordinary General Meeting on 28 December 2016.

The Management Board of the Company, acting pursuant to Article 398, Article 399 § 1, Article 402<sup>1</sup>, and Article 402<sup>2</sup> of the Polish Code of Commercial Companies, and § 30 (4) of the Articles of Association of the Company, hereby convenes an Extraordinary General Meeting of the Company on 19 January 2017, 10:00 hours, to be held at the offices of the Company located in Warsaw at ul. Jana Pawła II 12. The notice of convening the Meeting constitutes an annex to this report.

Legal basis: § 38 (1) (1) of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent.

Signatures of persons representing the Company:  
Joanna Białas – Disclosure Requirement Fulfilment Coordinator