

Current report No. 59/2014

Date prepared: 28.05.2014

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Convening of an Ordinary General Meeting

*Legal basis:* Article 56 (1) (2) of the Act on Public Offering – Current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. (" the Company") pursuant to § 38 1 (1) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Journal of Laws] of 2009 No. 33 item 259 as amended) informs of convening of an Ordinary General Meeting.

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw, acting pursuant to Article 399 § 1, Article 402 § 1 and Article 402 §2 of the Code of Commercial Companies and § 30 (4) of the Articles of Association of the Company, convenes an Ordinary General Meeting on 24 June 2011, 11:00, Warsaw, ul. Młynarska 42. The content of the notice of convening the Meeting constitutes an annex to this report.

Annexes:

Ogłoszenie o ZWZ 24062014.pdf

Signatures of persons representing the Company:

Bartosz Zwoliński – Disclosure Requirement Coordinator