

Current report no. 57/2016

Date prepared: 02.12.2016

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: The submission of a petition by a Subsidiary of the Issuer

*Legal basis:* Article 17 (1) of MAR - Confidential Information

The Management Board of Polimex-Mostostal S.A. having its registered address in Warsaw at Al. Jana Pawła II 12 (hereinafter referred to as the "Issuer") announces that today the Issuer has obtained information about the submission of a liquidation bankruptcy petition by its Subsidiary, Polimex Engineering Sp. z o.o. under liquidation, having its registered address in Gliwice, in the District Court, XII Commercial Division in Gliwice.

Together with the liquidation bankruptcy petition, Polimex Engineering Sp. z o.o. under liquidation, having its registered address in Gliwice, has submitted an application for exemption from court fees.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Fulfilment Coordinator