

Current report no. 56/2016

Date prepared: 1.12.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Draft resolutions on the agenda of an Extraordinary General Meeting

Legal basis: Article 56 (1)(2) of the Act on Public Offering – current and periodical information

Acting pursuant to § 38 (1) (3) of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent (Journal of Laws of 2009 No. 33, item 259, as amended), the Management Board of Polimex-Mostostal S.A. having its registered address in Warsaw at al. Jana Pawła II 12 (hereinafter referred to as the "**Company**") encloses the draft resolutions on the agenda of the Extraordinary General Meeting to be held on 28 December 2016.

Legal basis: § 38 (1) (3) of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Fulfilment Coordinator