

Current report No. 55/2011

Date prepared: 01.09.2011.

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Uniform text of the Articles of Association of the Company.

Legal basis:

Art. 56 sec. 1 item 2 of the Act on Public Offer – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 informs that today it obtained information on the registration of amendments to the Articles of Association of the company made pursuant to resolutions No. 67, 68 and 69 of the Ordinary General Meeting of Polimex Mostostal S.A. of 29 June 2011 and accepting its uniform text by the District Court for the City of Warsaw in Warsaw, XII Economic Department of the National Court Register, pursuant to the provision of 19 August 2011.

We attach the uniform text of the Articles of Association of the Company adopted by the Ordinary General Meeting of Polimex-Mostostal S.A. on 29 June 2011

Annexes:

Articles of Association - 29.06.2011 r..pdf

Signatures of persons representing the Company:

Wojciech Wilomski - Director of the Corporate Governance Office