

Current report no. 53/2012

Date prepared: 27.07.2012

Issuer's abbreviated name:
POLIMEX-MOSTOSTAL

Subject:

A new bondholder's accession to the agreement concluded with financial creditors

Legal basis:

Article 56 (1) (1) of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 (hereinafter referred to as the 'Company') informs that on 27 July 2012 the agreement regarding containment of enforcement of the Company's liabilities, concluded by the Company and the banks financing its activity as well as bondholders on 24 July 2012, of which the Company informed in current report no. 52/2012 published on 25 July 2012 (hereinafter referred to as the 'Agreement') was acceded by a new bondholder holding Company bonds of a total nominal value of PLN 4.4 million.

Due to the foregoing, as of the date of today's report, the Agreement covers bondholders collectively holding Company's bonds of a total value of PLN 392 million, which results in non-fulfilment of the prerequisite for anticipatory termination of the Agreement in connection with non-accession of the Agreement within time stipulated by bondholders collectively holding bonds of a value of minimum PLN 390 million.

Signatures of persons representing the Company:

Grzegorz Szkopek – Vice-President of the Management Board