

Current report No. 52/2014

Date prepared: 8.05.2014

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Discontinuation of bankruptcy liquidation proceedings

Legal basis: Article 56 (1) (2) of the Act on Public Offering – Current and periodical information

With reference to the current report no. 24/2014 dated 11 February 2014, 35/2014 dated 27 February 2014, 47/2014 dated 9 April 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 ("**the Company**") informs that today at the hearing of the District Court for the Capital City of Warsaw X Commercial Division for Bankruptcy and Reorganization has issued a decision on discontinuation of combined for joint examination and conducting bankruptcy liquidation proceedings of the Company at the request of:

1. Ergon Poland Sp. z o.o. with its registered office in Badowo Mściska,
2. Firma Budowlano – Drogowa MTM S.A. in Gdynia,
3. Jan Rutkowski conducting business activity under the business name of TECHWIND Jan Rutkowski in Gdańsk.

The judgement is not binding.

Signatures of persons representing the Company:

Bartosz Zwoliński – Disclosure Requirement Coordinator