

Current report No. 51/2013

Date prepared: 24 April 2013

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Dismissal of bankruptcy petition of the Issuer's Subsidiary Company.

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offer – current and periodic information

With respect to current report no. 134/2012 of 28 December 2012, the Management Board of POLIMEX-MOSTOSTAL S.A. with its registered office in Warsaw ("the Company") hereby informs that on 23 April 2013 Tubud Sp. z o.o. with its registered office in Płock, subsidiary to the Company ("the Subsidiary Company") has received the decision of the District Court in Płock, V Commercial Division ("the Court") on dismissal of petition for liquidation bankruptcy of the Subsidiary Company's assets.

The petition has been dismissed by the Court due to the fact that the remaining assets of the Subsidiary Company, according to the conducted analysis of the factual circumstances as well as the value of the assets estimated by the Court, are not sufficient to cover the costs of bankruptcy proceedings thus, the dismissal of the petition for bankruptcy of the Subsidiary Company by the Court was legitimate.

Legal basis:

§ 5 (1) (24) in connection with § 30 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and the conditions for deeming information required by regulations of a non-Member State equivalent.

Signatures of persons representing the Company:

Przemysław Milczarek – Managing Director