

Current report no. 5/2016

Date prepared: 28.01.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Draft resolutions included in the agenda of the Extraordinary General Meeting

Legal basis: Article 56 (1) (2) of the Act on public offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. having its registered address in Warsaw at ul. Jana Pawła II (hereinafter referred to as the '**Company**'), acting pursuant to § 38 (1) (3) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Dziennik Ustaw, Journal of Laws] of 2009, No. 33, item 259 as amended), hereby appends draft resolutions which shall be on the agenda of the Extraordinary General Meeting convened to be held on 25 February 2016.

Legal basis: § 38 (1) (3) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent.

Signatures of persons representing the Company:
Joanna Białas – Disclosure Requirements Coordinator