

Current report no. 42/2016/K

Date prepared: 06.07.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Revision of current report no. 42/2016 of 5.07.2016

Legal basis: Article 56 (1)(2) of the Act on public offering – current and periodical information

With reference to the submission of current report no. 42/2016 of 5.07.2016 on the establishment of the Supervisory Board, the Management Board of Polimex-Mostostal S.A. (hereinafter referred to as the Issuer) hereby corrects an obvious typographical error in item 4: "Zbigniew Jędrzejewski" should be replaced with "Przemysław Figarski".

The remaining part of the revised report remains unchanged.

The report read:

- | | |
|--------------------------------|---|
| 1) Anna Młynarska -Sobaczewska | President of the Supervisory Board |
| 2) Bartłomiej Kachniarz | Vice-President of the Supervisory Board |
| 3) Andrzej Sokolewicz | Secretary of the Supervisory Board |
| 4) Zbigniew Jędrzejewski | Member of the Supervisory Board |
| 5) Andrzej Komarowski | Member of the Supervisory Board |
| 6) Marcin Milewicz | Member of the Supervisory Board |
| 7) Bartłomiej Kurkus | Member of the Supervisory Board |
| 8) Iwona Warszewicz | Member of the Supervisory Board |
| 9) Bartosz Ostachowski | Member of the Supervisory Board |

It should read:

- | | |
|--------------------------------|---|
| 1) Anna Młynarska -Sobaczewska | President of the Supervisory Board |
| 2) Bartłomiej Kachniarz | Vice-President of the Supervisory Board |
| 3) Andrzej Sokolewicz | Secretary of the Supervisory Board |
| 4) Przemysław Figarski | Member of the Supervisory Board |
| 5) Andrzej Komarowski | Member of the Supervisory Board |
| 6) Marcin Milewicz | Member of the Supervisory Board |
| 7) Bartłomiej Kurkus | Member of the Supervisory Board |
| 8) Iwona Warszewicz | Member of the Supervisory Board |
| 9) Bartosz Ostachowski | Member of the Supervisory Board |

Legal basis:

§ 6 section 2 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent (Journal of Laws of 2009 No. 33, item 259, as amended).

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirements Fulfilment Coordinator