

Current report no. 41/2011

Date prepared: 29.06.2011.

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Dividend distribution

Legal basis:

Article 56 1 (2) of the Act on Public Offer – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 informs that on 29 June 2011 the Ordinary General Meeting of Polimex-Mostostal S.A. adopted a resolution to pay the Shareholders a dividend out of the net profit for the working year of 2010 in the amount of PLN 20,846,163.04 (in words: twenty million, eight hundred and forty-six thousand, one hundred and sixty-three point four).

Dividend per stock is PLN 0.04 (zero point four).

The dividend will be paid in respect of 521,154,076 stocks.

The record day has been set on 15 September 2011.

Dividend payment shall take place on 30 September 2011.

Signatures of persons representing the Company:

Wojciech Wilomski - Corporate Governance Office Director