

Current report no. 4/2016

Date prepared: 28.01.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Convening of an Extraordinary General Meeting of the Company

Legal basis: Article 56 (1) (2) of the Act on public offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. having its registered address in Warsaw at ul. Jana Pawła II 12 (hereinafter referred to as the '**Company**'), acting pursuant to § 38 (1) (1) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Dziennik Ustaw, Journal of Laws] of 2009, No. 33, item 259, as amended), hereby informs of convening of an Extraordinary General Meeting.

The Management Board of the Company, acting pursuant to Article 398, Article 400 § 1, Article 402¹, and Article 402² of the Polish Code of Commercial Companies, and § 30 (5) of the Articles of Association of Polimex-Mostostal S.A., convenes an Extraordinary General Meeting of the Company for 25 February 2016, 10.00 hours, to be held at the offices of the Company located in Warsaw at ul. Jana Pawła II 12. The content of the notice of convening the Meeting constitutes an annex to this report.

Legal basis: § 38 (1) (1) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirements Coordinator