

Current report no. 4/2012

Date prepared: 20.01.2012

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject:

Draft resolutions included on the agenda of the Extraordinary General Meeting

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to § 38 (1) (3) of the Ordinance of the Minister of Finances dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Journal of Laws] of 2009, no. 33, item 259 as amended), hereby submits draft resolutions which shall be on the agenda of the Extraordinary General Meeting convened to be held on 29 February 2012.

Annexes:

Draft resolutions of the Extraordinary General Meeting 290212.pdf

Signatures of persons representing the Company:

Wojciech Wilomski - Corporate Governance Office Director