

Current report no. 39/2016

Date prepared: 24.06.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Changes in the composition of the Supervisory Board of the Company

Legal basis: Article 56 (1)(2) of the Act on public offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. having its registered address in Warsaw at al. Jana Pawła II 12 informs that, on 24 June 2016, the Ordinary General Meeting of Polimex-Mostostal S.A. appointed the following new members to the Supervisory Board of the Company for the new joint term 2016-2019: Mr. Bartłomiej Kachniarz, Ms. Anna Młynarska-Sobaczewska, Mr. Marcin Milewicz, Ms. Iwona Warsewicz, Mr. Andrzej Komarowski, Mr. Bartłomiej Kurkus, Mr. Andrzej Sokolewicz, Mr. Przemysław Figarski and Mr. Bartosz Ostachowski. The newly appointed members do not pursue competitive activity against the Issuer and are not listed in the Register of Insolvent Debtors kept pursuant to the provisions of law on the National Court Register.

The CVs of the newly appointed members of the Supervisory Board of the Company have been enclosed to this report.

The CV of A. Sokolewicz was published in current report no. 33/2015 of 16.02.2015.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirements Fulfilment Coordinator