

Current report no. 37/2016

Date prepared: 24.06.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: List of stockholders holding at least 5% of votes at the OGM of the Company

Legal basis: Article 70, item 3 of the Act on Public Offering – GSM, list of shareholders holding more than 5% of shares

The Management Board of "Polimex-Mostostal" S.A. having its registered address in Warsaw at Al. Jana Pawła II 12 encloses the list of stockholders holding at least 5% of votes at the Ordinary General Meeting on 27 June 2016.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirements Fulfilment Coordinator