

Current report no. 36/2016

Date prepared: 24.06.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Conclusion of an agreement on the sale and establishment of a separate ownership of residential premises and a real estate sale agreement

Legal basis: Article 56 (1)(1) of the Act on Public Offering – confidential information.

The Management Board of Polimex-Mostostal S.A. having its registered address in Warsaw at al. Jana Pawła II 12 (hereinafter referred to as the "**Company**") informs that it has become aware today that, on 22.06.2016, the Company acting as the Seller and individuals acting as the Buyers concluded an agreement: (i) on the sale of a share in real estate. The subject matter of the agreement is undeveloped and developed land located in Józefosław, in the Masovian Voivodeship, for which the District Court in Piaseczno, 4th Land and Mortgage Register Division keeps land and mortgage registers KW no. WA5M/00357038/4, KW no. WA5M/00355691/5, KW no. WA5M/00355690/8 and KW no. WA5M/00357026/7 and (ii) on the sale and establishment of a separate ownership of residential premises at ul. Wakacyjna 3 in Józefosław, in the Masovian Voivodeship (hereinafter referred to as the "**Real Estate**") (hereinafter referred to as the "**Agreement**").

Under the Agreement, the total price of the Real Estate amounts to 481,372.07 zlotys (hereinafter referred to as the "**Price**").

The Agreement is signed as part of the operational restructuring communicated by the Company in current report no. 130/2012 concerning the conclusion with financial creditors of an agreement on the rules for servicing the Company's financial debt and constitutes the performance of the Company's obligations resulting from the annex to the agreement on the rules for servicing the financial debt about which the Company informed in detail in current report no. 150/2013 of 25 October 2013.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirements Fulfilment Coordinator