

Current report No. 36/2015

Date prepared: 27.02.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Discontinuation of bankruptcy proceedings

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

With reference to the current report no. 21/2015 dated 29 January 2015 and no. 23/2015 dated 30 January 2015, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42, 01-171 Warsaw ("the Company", "the Debtor", "the Issuer") on this day has obtained the information that on 24 February 2015 the District Court for the Capital City of Warsaw in Warsaw, Commercial Court, X Commercial Division for Bankruptcy and Reorganization, issued a decision on discontinuance of bankruptcy proceedings comprising liquidation of the Debtor's assets, initiated at the petition of a creditor of the Company Zdzisław Sówka conducting business activity under the business name of PHU Plast - Bud Zdzisław Sówka.

The decision is not binding.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator