

Current report No. 36/2012

Date prepared: 30.05.2012.

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Signing of an Annex to the Agreement on renewable working capital loan in PLN with Powszechna Kasa Oszczędności Bank Polski S.A.

Legal basis:

Art. 56 (1) (1) of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, with reference to the current report no. 74/2011 published on 19 December 2011 informs that received the Annex no.1 to the Agreement on renewable working capital loan in PLN dated 16 December 2011, signed by Powszechna Kasa Oszczędności Bank Polski S.A. on 29 May 2012.

In accordance with the signed Annex no. 1 the amount of the credit was increased from PLN 100.000.000,00 to PLN 200.000.000,00, the credit utilization term was agreed on 30 September 2012.

Loan in PLN is not renewable. Credit repayment expires on 30 June 2014.

The loan agreement collateral, interest rate and other charges have been defined on arm's length basis.

The value of the Issuer's equity capital has been assumed to be the criterion for considering the Contract to be material.

Signatures of persons representing the Company:

Grzegorz Szkopek - Vice-President of the Management Board