

Current report No. 33/2011

Date prepared: 24.05.2011

Issuer's abbreviated name:
POLIMEX-MOSTOSTAL

Subject:

Selection of the bid placed by a subsidiary company of the Issuer

Legal basis:

Article 56 sec. 1 item 1 of the Act on Public Offer – confidential information.

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 informs that on 24 May 2011, a subsidiary company of the Issuer, operating under the name of TORPOL Sp. z o.o. with its registered office in Poznań, as a Consortium Leader of the following companies: TORPOL Sp. z o.o., Astaldi S.p.A. with its registered office in Rome, Przedsiębiorstwo Usług Technicznych INTERCOR Sp. z o.o. with its registered office in Zawiercie and Przedsiębiorstwo Budowy Dróg i Mostów Sp. z o.o. with its registered office in Mińsk, has obtained the information on the selection of the bid made for "Modernisation of Warszawa-Łódź railway line, stage II, LOT B2 - Łódź Widzew – Łódź Fabryczna section including the Łódź Fabryczna station and the construction of the underground part of the the Łódź Fabryczna railway station for departures and arrivals of trains as well as passenger service. Rebuilding of the road layout and infrastructure surrounding the multimodal Łódź Fabryczna railway station - the construction of the integrated interchange junction over and below Węglowa Street, as the most favourable one.

The contract price, the Parties thereto will: PKP Polskie Linie Kolejowe S.A. with its registered office in Warsaw, the City of Łódź and Polskie Koleje Państwowe [*Polish State Railways*] S.A with its registered office in Warsaw, as an Ordering Party and the aforementioned Consortium, as a Contractor, for the whole Consortium amounts to PLN 1,430,316,627.41 net.

The estimated scope of the works to be executed by TORPOL Sp. z o.o., the Consortium Leader, is 40%.

One is entitled to means of legal protection against the results of these proceedings provided for in the Public Procurement Law.

Signatures of the persons representing the Company:

Wojciech Wilomski

Director of Corporate Governance Department