

**Current report no. 31/2012**

Date prepared: 26.04.2012.

Issuer's abbreviated name  
POLIMEX-MOSTOSTAL

Subject:

**Change of publication date of the extended consolidated report for Q1 2012**

Legal basis:

Article 56(1) (2) of the Act on Public Offer – current and periodic information

The Management Board of Polimex–Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to § 103(2) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz.U. [Dziennik Ustaw, Journal of Laws]No. 33, item 259 as amended), hereby notifies of the change of publication date of the extended consolidated report for Q1 2012 which, in accordance with the current report no. 2/2012 dated 16 January 2012, was initially set to fall on 14 May 2012.

The said report for Q1 2012 will be made public on 11 May 2012.

**Signatures of persons representing the Company:**

Grzegorz Szkopek - Vice-President of the Management Board