

Current report no. 3/2012

Date prepared: 20.01.2012

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Topic:

Convening of an Extraordinary General Meeting

Legal basis:

Article 56 (1) (2) of the Act on public offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17, acting pursuant to § 38 (1) (1) and (2) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information provided by issuers of securities and terms of deeming information required by the regulations of a non-Member State equivalent (Dz. U. [Dziennik Ustaw, Journal of Laws] of 2009, no. 33, item 259 as amended), hereby informs of convening the Extraordinary General Meeting.

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw, acting pursuant to Article 398, Article 399 § 1, Article 400, Article 402¹ and 402² of the Code of Commercial Companies, and § 30 (4) of the Articles of Association of the Company, convenes on 29 February 2012 at 11:00 in Warsaw, ul. Młynarska 42, the Extraordinary General Meeting.

The content of the notice of convening the Meeting constitutes an annex to this report.

Annexes:

Notice of the Extraordinary General Meeting 290212.pdf

Signatures of persons representing the Company:

Wojciech Wilomski Corporate Governance Office Director