

Current report No. 29/2012

Date prepared: 19.04.2012

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject:

Admission to and trading of ordinary bearer stocks of A series.

Legal basis:

Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 informs that on 17 April 2012 the Management Board of the Warsaw Stock Exchange S.A. adopted a resolution No. 361/2012 on admission to and trading at the Stock Exchange Main Market of ordinary bearer shares of A series of the Polimex-Mostostal S.A. Company.

Having examined the application of the Issuer (of which the Issuer informed in the current report No. 28/2012 published on 12 April 2012), ordinary bearer shares of A series of the nominal value of PLN 0.04 (four grosz) each in the amount of 12,500 (twelve thousand five hundred) were admitted to trading and designated with the code PLMSTSD00092 by the National Depository for Securities S.A.

The Management Board of the Warsaw Stock Exchange decided that the shares shall be admitted to trading on the prime market on 24 April 2012 by way of an ordinary procedure, on the condition that the National Depository for Securities S.A will assimilate them with the Polimex Mostostal S.A. shares being in trading.

Signatures of persons representing the Company:

Wojciech Wilomski - Director of the Corporate Governance Office