

Current report No. 28/2012

Date prepared: 12.04.2012

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Application for assimilation and admission to listing of shares

Legal basis:

Art. 56 sec. (1) (1) of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 hereby informs that on 12 April 2012 it filed an application for:

- 1) assimilation of 12,500 ordinary bearer shares of A series registered with the National Depository for Securities S. A. under the code number PLMSTSD00092 with 521,091,526 ordinary bearer shares registered with the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) under the code number PLMSTSD00019 on 24 April 2012;
- 2) listing of shares at the Warsaw Stock Exchange as a result of stock assimilation at the National Depository for Securities S.A.

The total number of bearer shares that are to be listed as a result of assimilation amounts to 12,500 (twelve thousand five hundred).

The proposed date of assimilation and listing of shares is 24 April 2012.

Total number of shares will be traded on the stock exchange following the admission to listing of shares being the subject of the application will amount to: 521,104,026 shares.

Signatures of persons representing the Company:

Grzegorz Szkopek - Vice-President of the Management Board