

Current report no. 26/2011

Date prepared: 28.04.2011.

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Resolution of the GPW (Giełda Papierów Wartościowych – Warsaw Stock Exchange) on the admission and introduction to trading of the stock of the Company

Legal basis:

Article 56 (1) (2) of the Act on Public Offer – current and periodic information

The Management Board of Polimex -Mostostal S.A. having its registered office in Warsaw at ul. Czackiego 15/17 informs that it received information on the adoption on 21 April 2011 by the Management of Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange) of Resolution no. 524/2011 on the admission and introduction to trading on Warsaw Stock Exchange main market of series G ordinary bearer stock of Polimex-Mostostal S.A., pursuant to which:

1. 118,749 (one hundred and eighteen thousand, seven hundred and forty-nine) series G ordinary bearer shares of Polimex-Mostostal S.A. of the nominal value of PLN 0.04 (four grosz) each were admitted to trading on the main market.
2. The Management Board of the Warsaw Stock Exchange decided to admit the foregoing series G shares as of 27 April 2011, in standard course, to trading on the main market on condition that the Krajowy Depozyt Papierów Wartościowych S.A. (the National Depository for Securities) registers the shares and assigns code PLMSTSD00019 to them on 27 April 2011.

Signatures of persons representing the Company:

Wojciech Wilomski - Corporate Governance Office Director