

Current report no. 25/2016

Date prepared: 25.04.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Change in the agenda of an Extraordinary General Meeting at the request of a stockholder.

Legal basis: Article 56 (1) (2) of the Act on public offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. having its registered address in Warsaw at al. Jana Pawła II 12 (hereinafter referred to as the "**Issuer**") hereby informs that, on 25 April 2016, it received a request from SPV Operator Sp. z o.o., a stockholder of the Company representing 6.92% of the share capital of the Company, that the following item be placed on the agenda of the Extraordinary General Meeting convened for 16 May 2016: "determination of the number of Supervisory Board members". The request meets the requirements specified in Article 401 § 1 of the Polish Code of Commercial Companies.

Justification for the extension of the agenda:

The agenda of the Extraordinary General Meeting convened for 16 May 2016 has been extended in connection with the exercise of the rights to which SPV Operator Sp. z o.o. is entitled as a stockholder of the Company.

Below you will find a draft resolution:

**Draft resolution of the General Meeting submitted by SPV Operator Sp. z o.o.**

**RESOLUTION NO. \_\_\_\_  
OF THE EXTRAORDINARY GENERAL MEETING  
of Polimex-Mostostal Spółka Akcyjna  
of 16 May 2016**

**with respect to: determination of the number of Supervisory Board members.**

Acting pursuant to Article 385 of the Polish Code of Commercial Companies, and § 34 (2) of the Articles of Association of Polimex-Mostostal S.A., the Extraordinary General Meeting has decided what follows:

**§ 1**

The Extraordinary General Meeting of Polimex-Mostostal S.A. hereby determines that the Supervisory Board of Polimex-Mostostal S.A. should be composed of ... members.

**§ 2**

This Resolution shall enter into force upon adoption.

Number of stocks with valid votes cast: .....

Percentage of stocks in the share capital: .....

Total number of valid votes: .....

"for" the resolution: ..... votes

"against" the resolution: ..... votes

"abstained": ..... votes

## **CHAIRPERSON OF THE MEETING**

Having regard for the foregoing and making allowance for the additional item, the agenda of the Extraordinary General Meeting of the Company will be as follows:

### **Agenda of the General Meeting:**

1. Opening of the General Meeting.
2. Appointment of the Chairperson of the General Meeting.
3. Drawing up of an attendance list of Stockholders.
4. Determination that the General Meeting has been properly convened and is capable of adopting resolutions.
5. Appointment of the Returning Committee.
6. Adoption of the agenda.
7. Adoption of a resolution on the determination of the number of Supervisory Board members.
8. Adoption of resolutions on changes in the composition of the Supervisory Board.
9. Closing of the General Meeting.

The Management Board hereby informs that the updated notice of convening the Extraordinary General Meeting, draft resolution and form of proxy with the updated voting instruction are available on the website of the Company [www.polimex.pl](http://www.polimex.pl).

All the other information concerning the Extraordinary General meeting convened for 16 May 2016 remains unchanged.

Enclosed you will find the request.

Annexes File Description Letter - placing the item on the agenda of the GM.pdf

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirements Fulfilment Coordinator