

Current report No. 24/2012

Date prepared: 02.04.2012

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Application for conversion of shares

Legal basis:

Art. 56 sec. (1) (1) of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 hereby informs that on 2 April 2012 it filed with the National Depository of Securities an application for conversion of 12,500 (twelve thousand and five hundred) registered shares of Polimex-Mostostal S.A. of A series designated with the PLMSTSD00027 code, of the nominal value of PLN 0.04 each, into bearer shares designated with the code: PLMSTSD00092.

Signatures of persons representing the Company:

Wojciech Wilomski - Director of the Corporate Governance Office