

Current report No. 22/2012

Date prepared: 21.03.2012

Issuer's abbreviated name
POLIMEX-MOSTOSTAL

Subject:

Formation of the Company's Supervisory Board

Legal basis:

Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 hereby informs that at the meeting held on 21 March 2012, the Supervisory Board of the Company, in the composition amended in accordance with resolutions adopted by the Extraordinary General Meeting of the Company in 29 February 2012, has been formed in the following way:

- 1) Jan Woźniak - Chairman
- 2) Artur Jędrzejewski - Vice-Chairman
- 3) Paweł Dłużniewski - Secretary
- 4) Dariusz Formela - Member
- 5) Dariusz Krawczyk - Member
- 6) Jacek Kseń - Member
- 7) Andrzej Bartos - Member

Signatures of persons representing the Company:

Wojciech Wilomski - Director of the Corporate Governance Office