

Current report no. 164/2014

Date prepared: 28.10.2014

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Withdrawal of the bankruptcy petition by a creditor of the Company

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

With reference to current report no. 153/2014 dated 08 October 2014, the Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Młynarska 42, 01-171 Warsaw (hereinafter referred to as the "Company", "Debtor") informs that today it obtained the information about the fact that a creditor of the Company – INTERBAU sp. z o.o. with its registered office in Cracow, at ul. Kąpielowa 30, 30-698 Cracow (hereinafter referred to as the "Creditor") – withdrew the bankruptcy petition comprising the liquidation of assets together with a petition to secure the Debtor's assets in the form of establishing temporary judicial supervision. The Creditor's petition was filed on 22 October 2014 with the District Court for the Capital City of Warsaw in Warsaw, X Commercial Division for Bankruptcy and Reorganization.

Signatures of persons representing the Company:

Ewa Ciborowska - Director of Management Board Service and Legal Advise