

Current report No. 140/2013

Date prepared: 16.10.2013

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Filing a petition by the Issuer's Subsidiary Company

*Legal basis:* Art. 56 sec. 1 item 2 of the Act on Public Offering– current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. Czackiego 15/17 informs that on 15 October 2013 it obtained the information about filing by the Subsidiary Company Modułowe Systemy Specjalistyczne sp. z o.o. with its registered office in Płock a liquidation bankruptcy petition comprising the company's assets to the District Court for Płock V Commercial Division.

Signatures of persons representing the Company:

Robert Kosmal - Manager of the Shareholder Supervision