

Current report No. 134/2012

Date prepared: 28.12.2012

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Filing a petition by the Issuer's Subsidiary Company

Legal basis: Art. 56 sec. 1 item 2 of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw (hereinafter referred to as "**the Company**") at ul. Czackiego 15/17 informs that on 28 December 2012 it obtained information about filing by the Subsidiary Company Turbud Sp. z o.o. with its registered office in Płock a liquidation bankruptcy petition to the District Court for Płock V Commercial Division in Płock.

Signatures of persons representing the Company:

Przemysław Milczarek – Managing Director