

Current report No. 123/2013

Date prepared: 23.09.2013

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Revoking the resolutions of the Ordinary General Meeting of the Company dated 3 June 2013.

Legal basis: Article 56 (1) (2) of the Act on Public Offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw at ul. (hereinafter referred to as the 'Company') hereby informs that it received a copy of the suit filed to the Regional Court for the Capital City of Warsaw in Warsaw, XX Commercial Division ul. Czerniakowska 100, 00-454 Warsaw by the shareholder of the Company with regard to revoking the resolutions of the Ordinary General Meeting of the Company dated 3 June 2013 i.e. (i) the resolution no. 16 regarding granting a vote of approval to a Member of the Supervisory Board - Mr Dariusz Krawczyk, (ii) the resolution no. 27 regarding appointment of Mr Dariusz Krawczyk to perform the function of a Member of the Supervisory Board in the term of office from 2013 to 2016 on the content of which the Company informed in the current report no. 78/2013 dated 3 June 2013.

In his suit, the shareholder requested revocation of the above resolutions, implying that, in his opinion, granting a vote of approval and the choice of a Member of the Supervisory Board violates the regulations of the Commercial Companies Code.

Legal basis: paragraph 38 (1) (10) of the Ordinance of the Minister of Finance concerning current and periodical information.

Signatures of persons representing the Company:
Piotr Targiński – Managing Director