

Current report no. 119/2012

Date prepared: 5.12.2012

Issuer's abbreviated name:
POLIMEX-MOSTOSTAL

Subject:

Sale of shares Polimex-Mostostal S.A. by a subsidiary company

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ('Company') hereby informs that it received information from its subsidiary company Polimex-Cekop Development Sp. z o.o. with its registered office in Warsaw ('Subsidiary Company') that on 4.12.2012 the Subsidiary Company disposed of Polimex-Mostostal S.A shares in the amount of 953 982 (nine hundred fifty-three thousand nine hundred eighty-two) at the average unit price of PLN 0,60 per 1 (one) share. The purpose of Company's shares disposal is raising current assets by the Subsidiary Company. The nominal value of shares amounts to PLN 0.04. The disposed shares constituted 0,18% of share in Polimex-Mostostal S.A. share capital which equals 953 982 votes at the Company's General Meeting. After performing the abovementioned transaction, the Subsidiary Company owns 337 060 Company's shares which entitles it to 337 060 votes at the Shareholder's General Meeting, and constitutes 0,06% of all the Company's shares.

Signatures of persons representing the Company:

Robert Kosmal – Merger and Takeover Department Manager