

Current report No. 118/2015

Date prepared: 14.12.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Withdrawal of a petition for bankruptcy.

Legal basis: Article 56 (1) (2) of the Act on public offering – current and periodical information

With reference to current report no. 117/2015 dated 10 December 2015, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw at ul. Jana Pawła II 12 (hereinafter referred to as the 'Company') hereby informs that today they received information on Przedsiębiorstwo Robót Inżynieryjno-Budowlanych Inż-Bud Sp. z o.o. (limited liability company) having its registered office in Tarnów (hereinafter referred to as the 'Petitioner') withdrawing the petition in bankruptcy involving liquidation of Company assets.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator