

Current report No. 117/2015

Date prepared: 10.12.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Petition in bankruptcy

Legal basis: Article 56 (1) (2) of the Act on public offering – current and periodical information

The Management Board of Polimex-Mostostal S.A. (hereinafter referred to as the 'Company') its registered office at ul. Jana Pawła II 12 hereby informs that today they received information on Przedsiębiorstwo Robót Inżynieryjno-Budowlanych Inż-Bud Sp. z o.o. (limited liability company) (hereinafter referred to as the 'Petitioner') having its registered office in Tarnów filing on 4 December 2015 with the District Court for the capital city of Warsaw in Warsaw – X Commercial Division for Insolvency and Recovery Proceedings – a petition in Company bankruptcy, involving liquidation of Company assets.

The Company intends to undertake relevant legal measures, in particular legal measures aimed at discontinuation of bankruptcy declaration proceedings.

Signatures of persons representing the Company:  
Joanna Białas – Disclosure Requirement Coordinator