

Current report no. 113/2012

Date prepared: 29.11.2012

Issuer's abbreviated name:
POLIMEX-MOSTOSTAL

Subject:

Sale of shares Polimex-Mostostal S.A. by a subsidiary company

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodic information

The Management Board of Polimex-Mostostal S.A. with its registered office in Warsaw ('Company') hereby informs that it received information from its subsidiary company Polimex-Cekop Development Sp. z o.o. with its registered office in Warsaw ('Subsidiary Company') that on 28.11.2012 the Subsidiary Company disposed of Polimex-Mostostal S.A shares in the amount of 2 750 000 (two million seven hundred and fifty thousand) at the average unit price of PLN 0,614955 per 1 (one) share. The purpose of Company's shares disposal is raising current assets by the Subsidiary Company. The nominal value of shares amounts to PLN 0.04. The disposed shares constituted 0,53% of share in Polimex-Mostostal S.A. share capital which equals 2 750 000 votes at the Company's General Meeting. After performing the abovementioned transaction, the Subsidiary Company owns 2 752 500 Company's shares which entitles it to 2 752 500 votes at the Shareholder's General Meeting, and constitutes 0,53% of all the Company's shares.

Signatures of persons representing the Company:

Robert Kosmal – Merger and Takeover Department Manager