

Current report No. 109/2015

Date prepared: 22.10.2015 r.

Issuer's abbreviated name:

POLIMEX-MOSTOSTAL

Subject: Signing the contract by the subsidiary.

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw at ul. Jana Pawła II 12 (hereinafter referred to as the '**Company**') hereby informs that today they have obtained information from a subsidiary company operating under the company name of Polimex Energetyka Sp. z o.o. (limited liability company) having its registered office in Warsaw (hereinafter referred to as '**PxE**') on the signing on 22 and 20 October 2015, respectively, of contract with: (i) Siemens AG having its registered office in Erlangen, Germany, for the supply of steel structures, and (ii) Siemens Sp. z o.o. (limited liability company) having its registered office in Warsaw for the installation of steel structures (hereinafter referred to as the '**Contracts**'). The contracts were signed so as to enable implementation of the project regarding construction of a CCGT at PKN Orlen Płock.

The value of the Contracts amounts to EUR 7,307,259 net and PLN 11,310,736,85 net, respectively. The Contracts are inclusive of clauses authorising sub-contracting of additional works to PxE, subject to separately agreed remuneration.

Contractual penalties provided for in the Contract may not exceed 10 % of the value of the Contracts.

It has been agreed that the Contracts will be completed during the period from October 2015 to January 2017.

Signatures of persons representing the Company:  
Joanna Białas – Disclosure Requirement Coordinator