

Current report No. 107/2015

Date prepared: 14.10.2015 r.

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Resumed trade in the stocks of the Company

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

With reference to current report no. 100/2015, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw at ul. Jana Pawła II 12 (hereinafter the '**Company**') hereby informs that trade in the stock of the Company on the regulated market was resumed today. The stocks of the Company, once the trade in them was resumed, are listed on the main market within the single-price auction system.

The Company informs that they have carried out all the actions to be performed within the framework of the stocks consolidation process, and that they have completed consolidation of each 50 stocks of the Company of the current nominal value of PLN 0.04 into one stock of the Company of a new nominal value of PLN 2.00, of which the Company informed in previous current reports.

The Company will return to the continuous trading system once a relevant decision is made by the Management Board of Giełda Papierów Wartościowych S.A.

Signatures of persons representing the Company:
Joanna Białas – Disclosure Requirement Coordinator