

Current report No.104 /2015

Date prepared: 1.10.2015 r.

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Signing of a contract transferring the ownership of the Issuer's real property

Legal basis: Article 56 (1) (1) of the Act on public offering – confidential information

With reference to current report no. 67/2015 dated 3 June 2015, the Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw at ul. Jana Pawła II 12 (hereinafter referred to as the '**Company**') hereby informs that on 30 September 2015 a contract transferring the ownership of the Subject Matter of the Contract stipulated in accordance with current report no. 67/2015 (hereinafter referred to as the '**Transfer Contract**') was entered into between the Company acting in the capacity of the Seller and Molina Spółka z ograniczoną odpowiedzialnością 2 (Limited Liability Company), limited joint stock company, acting in the capacity of the Buyer.

The Transfer Contract was concluded as a result of fulfilment of all the conditions provided for in the Conditional Contract. Pursuant to the Conditional Contract and the Transfer Contract, total gross price shall amount to PLN 1,553,149.38.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator