

Current report No. 100/2015

Date prepared: 22.09.2015

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Coordination of the shares consolidation schedule, setting of the reference date, filing of an application for suspension of the Issuer shares' listing

Legal basis: Art. 56 sec. 1 item 1 of the Act on Public Offering – confidential information

The Management Board of Polimex-Mostostal S.A. having its registered office in Warsaw at ul. Jana Pawła II 12 (hereinafter referred to as the '**Company**' or the '**Issuer**') inform that acting pursuant to *Resolution no. 27 of the Ordinary General Meeting held on 17 June 2015* with respect to: *consolidation of shares and amendments to the Articles of Association of the Company*, on 22 September 2015 the Issuer coordinated the Issuer's shares consolidation schedule with Krajowy Depozyt Papierów Wartościowych (National Depository for Securities) S.A. and Giełda Papierów Wartościowych w Warszawie S.A.

According to the schedule, the Reference Date on which assets subject to consolidation shall be identified in order to determine the number of shares to replace them and to be registered as a result of the aforementioned consolidation, has been set on **6 October 2015**. The Issuer's shares consolidation date has been set on **13 October 2015**.

The Management Board of the Issuer inform that in order to carry out consolidation of the shares, on 22 September 2015 the Issuer applied to the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. for suspension of the Issuer shares' listing from 1 October 2015 to 13 October 2015 inclusive. Trade in the shares in question will be commenced on 14 October 2015.

Given the aforementioned in mind, the Management Board of the Issuer request the Shareholders to align their number of the Issuer's shares with the share exchange ratio adopted (50:1) by the Reference Date set, i.e. to do so in such manner that the number of the shares of the Company held is equal to or a multiple of fifty.

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirement Coordinator