

Current report no. 99/2012

Date prepared: 16.10.2012

Issuer's abbreviated name

POLIMEX-MOSTOSTAL

Subject: Changes to the structure of stock ownership of Polimex Mostostal

Legal basis: Article 70 (1) of the Act on Public Offer – acquisition or disposal of a material stockholding

The Management Board of Polimex-Mostostal S.A. ("the Issuer") with its registered office in Warsaw at ul. Czackiego 15/17 informs that it received from the Impexmetal S.A. with its registered office in Warsaw, a notification informing that due to disposal of 1,000,000 (one million) Polimex-Mostostal S.A. shares on 10 October 2012, the Impexmetal S.A. share in the total number of votes at the General Meeting of Polimex-Mostostal S.A. has decreased below the threshold of 5%.

Prior to the aforementioned transaction settlement, Impexmetal S.A. directly owned 26,100,000 shares of Polimex-Mostostal S.A, which entitled to 26,100,000 votes at the General Shareholders' Meeting of Polimex Mostostal and constituted 5.01% of the Issuer's share capital.

According to the current status as of the day of transaction settlement, the Impexmetal S.A. directly owned 25,100,000 shares of Polimex-Mostostal S.A., which entitled to 25,100,000 votes at the General Shareholders' Meeting of Polimex Mostostal and constituted 4.82% of the Issuer's share capital.

**Signatures of persons representing the Company:**

Robert Kosmal – Merger and Takeover Department Manager