

Current report no. 38/2016

Date prepared: 24.06.2016

Issuer's abbreviated name: POLIMEX-MOSTOSTAL

Subject: Resolutions adopted by the OGM of the Company and information about objections raised with respect to the minutes

Legal basis: Article 56 (1)(2) of the Act on public offering – current and periodical information

The Management Board of "Polimex-Mostostal" S.A. having its registered address in Warsaw at Al. Jana Pawła II 12 (hereinafter referred to as the "Company") encloses the resolutions adopted by the Ordinary General Meeting of the Company held on 24 June 2016.

Legal basis: §38 (1)(7) and §38 (1)(9) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by issuers of securities and terms of deeming information required by the regulations of a non-member state equivalent (Journal of Laws of 2014, item 133).

Annexes:

Resolutions adopted by the OGM

Signatures of persons representing the Company:

Joanna Białas – Disclosure Requirements Fulfilment Coordinator